IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



IN RE:
ATP OIL & GAS CORPORATION
Debtor(s)

\$ CASE NO: 12-36187

\$ CHAPTER 11

ORDER TO SHOW CAUSE

At a hearing to be conducted on March 27, 2014 at 1:30 p.m., the Court will convert this case to a case under Chapter 7 unless parties in interest can show cause why conversion is not appropriate. This case has been on file for a sufficient time to allow the formulation of a plan of reorganization.

SIGNED February 27, 2014.

UNITED STATES BANKRUPTCY JUDGE